

# Out of Home Concurrent Review Form



**Banner**  
**University Health Plans**  
Banner - University Family Care

This form is to be TYPED.

Send completed form by fax to the BUHP Behavioral Health Department at  
(520) 874-3411 or BUHPBHUMPAMailbox@bannerhealth.com .

Today's Date: \_\_\_\_\_

Member Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Outpatient Agency: \_\_\_\_\_ Outpatient CM: \_\_\_\_\_

OOH Provider Agency: \_\_\_\_\_

OOH Type:  BHIF  BHRF  HCTC

Name of Specific Home/Facility: \_\_\_\_\_

Date of admission: \_\_\_\_\_ Last Covered Day: \_\_\_\_\_ Reviewed Period: From \_\_\_\_\_ To \_\_\_\_\_

OOH Agency Reviewer: \_\_\_\_\_ Phone #: \_\_\_\_\_

## Clinical Update:

1. What are the **current** target symptoms/behaviors being addressed in this level of care:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

2. List each observable, measurable goal being addressed and progress towards its completion. If there are more goals, please list each one and describe the progress.

<b>Goal #1:</b>	
<b>Progress:</b>	
<b>Goal #2</b>	
<b>Progress:</b>	
<b>Goal #3</b>	
<b>Progress</b>	

Member's Name: \_\_\_\_\_

3. What is the member's current level of functioning? If not documented above, include information on ADLs, interpersonal interactions, and/or work performance.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4. What interventions [not services] were used during this reporting period to address the current target symptoms and accomplish the above goals?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

5. What family or other natural supports occurred during this reporting period?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

6. What were the dates and outcomes of the clinical team meetings (CFT or ART's) during this reporting period?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

7. Current Diagnosis:

Psychiatric Diagnosis: \_\_\_\_\_

Medical Diagnosis: \_\_\_\_\_

8. What are the member's current medications:

Psychotropic Medications with directions	Medical Medications with directions

Member's Name: \_\_\_\_\_

**Discharge Planning Update:**

1. What is the targeted level of functioning for the member to be considered ready for discharge? This must be observable, measurable terms.

---

---

---

2. How does the member's current level of functioning prevent him/her from returning to the community with outpatient services and supports?

---

---

---

3. How many more days of service are being requested to reach the targeted level of functioning?

---

---

---

4. What is the specific discharge plan? Include the specific living arrangement as well as the planned outpatient services and supports and their frequency after discharge.

---

---

---

5. Are there any barriers to implementing the discharge plan at this time? If YES, list the specific barrier(s) and outline the intervention(s) planned to remove it/them.

---

---

---